SNAPSHOT: IRELAND

Worldwide Markets Intelligence & Development (WMID)

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www.lloyds.com/wmid

For Lloyd’s market use only
INSURANCE ENVIRONMENT
INSURANCE ENVIRONMENT:
Various non-life premiums: growth vs. size (2001-2004)

Source: Sigma, “Non-Life Data”, (2005); non-life direct gross premium
INSURANCE ENVIRONMENT:
Ireland: non-life direct premiums (in billion USD)

Nominal market premiums (in billion USD)

Source: Sigma, “Non-Life Data”, (2005); non-life direct gross premium
INSURANCE ENVIRONMENT:
Ireland: business class breakdown (2003)

Ireland 2003: USD 8.3bn

- Property 27%
- Motor 43%
- Liability 22%
- Miscellaneous 4%
- PA & Healthcare* 3%
- MAT 1%

* underwritten by non-life companies only

LLOYD'S BUSINESS
LLOYD’S BUSINESS:
Various non-life premiums: growth vs. size (2001-2004)

Source: Lloyd’s, MRD, (2005); direct and reinsurance gross premiums; *figures for UAE were recently updated from Exchanging figures (2006)
LLOYD’S BUSINESS:
Ireland: non-life premiums (in million USD)

Source: Lloyd’s, MRD, (2005); direct and reinsurance gross premiums
LLOYD’S BUSINESS:

IRELAND 2004:
USD 291M

- Liability 41%
- Property 33%
- MAT 12%
- Motor 5%
- PA & Health 6%
- Miscellaneous 3%

Source: Lloyd’s, MRD, (2005); direct and reinsurance gross premiums; breakdown based on FIL code data