

Lloyd's Asia Financial Lines



Amidst growing concerns among businesses due to sluggish economic growth, uncertain conditions, and ongoing geopolitical tensions, the year ahead remains challenging.

However, with technological advancements and an increasing focus on risk management, the financial lines insurance market in Asia is set to evolve accordingly. Lloyd's syndicates will continue to innovate and offer new solutions to address emerging risks.



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Financial Lines Development Group Co-Head
Underwriter, Professional and Financial Risks & Cyber



Jayrius Lai
Financial Lines Development Group Co-Head
Assistant Financial Lines Underwriter

FY 2024 Performance 5 Year CAGR (2020 – 2024): +14%

More than **USD310m** of GWP was written by the Lloyd's Asia platform from 2020 to 2024, across all Financial Lines classes.

Top 3 Growth Classes by GWP

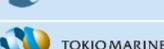
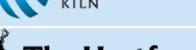
D&O 7%	PI 35%	Cyber 4%
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Growth Regions by Domicile of Insured

Singapore	Hong Kong	New Zealand
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Appetite Matrix

Service Company	Cyber		D&O		PI	
	Max limit per risk (USDm)	Lead/Follow	Max limit per risk (USDm)	Lead/Follow	Max limit per risk (USDm)	Lead/Follow
 ALLIED WORLD A FAIRFAX Company	On a coverholder basis only	On a coverholder basis only	N/A	N/A	N/A	N/A
 Antares	5	Lead & Follow for Excess layer	5	Follow for Primary; Lead & Follow for Excess layer	10	Follow for Primary; Lead & Follow for Excess layer
 beazley	15	Both	15	Both	5	Both
 MARKEL	5	Both	15	Both	15	Both
 Munich RE Munich Re Syndicate Singapore	10	Both	7	Both	7	Both
 NEWLINE GROUP™	5	Follow for XOL only	15	Both	15	Both
 TOKIO MARINE KILN	10	Both	N/A	N/A	N/A	N/A
 The Hartford	N/A	N/A	10	Both	10	Both
Total Lloyd's Asia Capacity (USDm)	50		67		62	

Service Company	FI		Med Mal		Manufacturer's E&O	
	Max limit per risk (USDm)	Lead/Follow	Max limit per risk (USDm)	Lead/Follow	Max limit per risk (USDm)	Lead/Follow
 ALLIED WORLD A FAIRFAX Company	N/A	N/A	25	Both	N/A	N/A
 Antares	5	Follow for Primary; Lead & Follow for Excess layer	N/A	N/A	5	Follow for Primary; Lead & Follow for Excess layer
 beazley	10	Both	10	Both	N/A	N/A
 MARKEL	10	Both	N/A	N/A	N/A	N/A
 Munich RE Munich Re Syndicate Singapore	7	Both	N/A	N/A	N/A	N/A
 NEWLINE GROUP™	15	Both	15	Both	5	Follow for XOL only
 TOKIO MARINE KILN	N/A	N/A	N/A	N/A	N/A	N/A
 The Hartford	10	Both	N/A	N/A	N/A	N/A
Total Lloyd's Asia Capacity (USDm)	72		65		15	

New Capacity Pooling in 2025:

D&O USD 40M	Crime USD 20M	Cyber USD 20M
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Reduced Administration
Any one of the syndicate can be lead and the rest to follow



Local Decision Making
Underwriting and Claim Expertise



Geographic Scope
Larger Coverage Available



Strong Financial Backing
100% Lloyd's Security

Lloyd's Asia Financial Lines

Key Contacts



Allied World	Antares	Beazley	The Hartford	Markel	Munich Re	Newline	Tokio Marine Kiln
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